

## **CHECKLIST OF DOCUMENTS**

In order to prepare your case for litigation, I will need you to provide me with the following documents for the time period of twelve (12) months prior to the date of separation through to the present. Please be advised that you should keep a copy of ALL statements/documents/information received from any financial institutions as such documents may be necessary in preparing your case for litigation.

- Tax Returns (State and Federal)**
- Checking Account Statements**
- Savings Account Statements**
- Investment Account Statements**
- Stock Certificates**
- US Savings Bonds**
- Life Insurance Policies and Statements**
- Retirement Plans**
- Pension Plans**
- Retirement Plan Statements**
- Pension Plan Statements**
- Pay Stubs**
- Health Insurance Plan**
- Copy of ALL unreimbursed medical expenses**
- Mortgage Statements**
- Credit Card Statements**
- Loan Documents, Promissory Notes**
- Real Property Deeds**
- Titles and Financing Documents to ALL vehicles**

Please provide these documents to:  
REBECCA LAFFERTY PUHAC, ESQUIRE  
PUHAC LAW OFFICES  
54 South 12<sup>th</sup> Street  
2<sup>nd</sup> Floor  
Pittsburgh, PA 15203  
PH: 412-567-6613  
FAX: 412-567-5254